

<b>Code</b>	<b>VPG</b>
<b>Company name</b>	Viet Phat Import Export Trading Investment Joint Stock Company
<b>Date</b>	09/16/2021
<b>Subject</b>	BOD resolution dated September 16, 2021

**Content:**

The Board resolution dated September 16, 2021, the Board of Directors of Viet Phat Import Export Trading Investment Joint Stock Company approved the following issues:

Article 1: Approving the stock offering plan to raise its charter capital:

1. Stock name: Viet Phat Import Export Trading Investment Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Expected offering volume: 30,000,000 shares
5. Total value (at par value): VND300,000,000,000
6. Offering method:
  - 6.1 To offer shares to existing shareholders:
    - Offering volume: 21,559,844 shares
    - Total value (at par value): VND215,598,440,000
    - Offering method: public offering
    - Offering price: VND18,000/share
    - Exercise ratio: 2:1 (shareholder who owns 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share). The number of newly issued shares bought by each existing shareholder will be rounded down.
    - The rights should be transferred only once.
    - Time of implementation: after being approved by the State Securities Commission of Vietnam (SSC).
    - How to deal with fractional shares and unsold shares: The fractional shares and unsold shares (if any) will be decided by the Board of Directors to other investors with the selling price of VND18,000/share. These shares will be restricted in 01 year from the finish date of the offering.
    - The new shares are freely transferable.

6.2 Private placement:

- Offering volume: 8,440,156 shares
- Total value (at par value): VND84,401,560,000
- Offering method: private placement
- Offering price: VND18,000/share
- Time for transfer restriction: 01 year from the finish date of the offering.
- Time of implementation: after being approved by the State Securities Commission of Vietnam (SSC).

Article 2: Approving the plan for using capital from the offering:

Total proceeds (estimated) of VND540,000,000,000 from the public offering and the private placement will be invested the following purposes:

No.	Content	Amount (VND billion)	Estimated disbursement time
1	To pay supplier	254	Quarter I/2022
2	To pay LC	232	Quarter I/2022
3	To invest in Sai Gon MIA Investment Joint Stock Company	54	Quarter I/2022